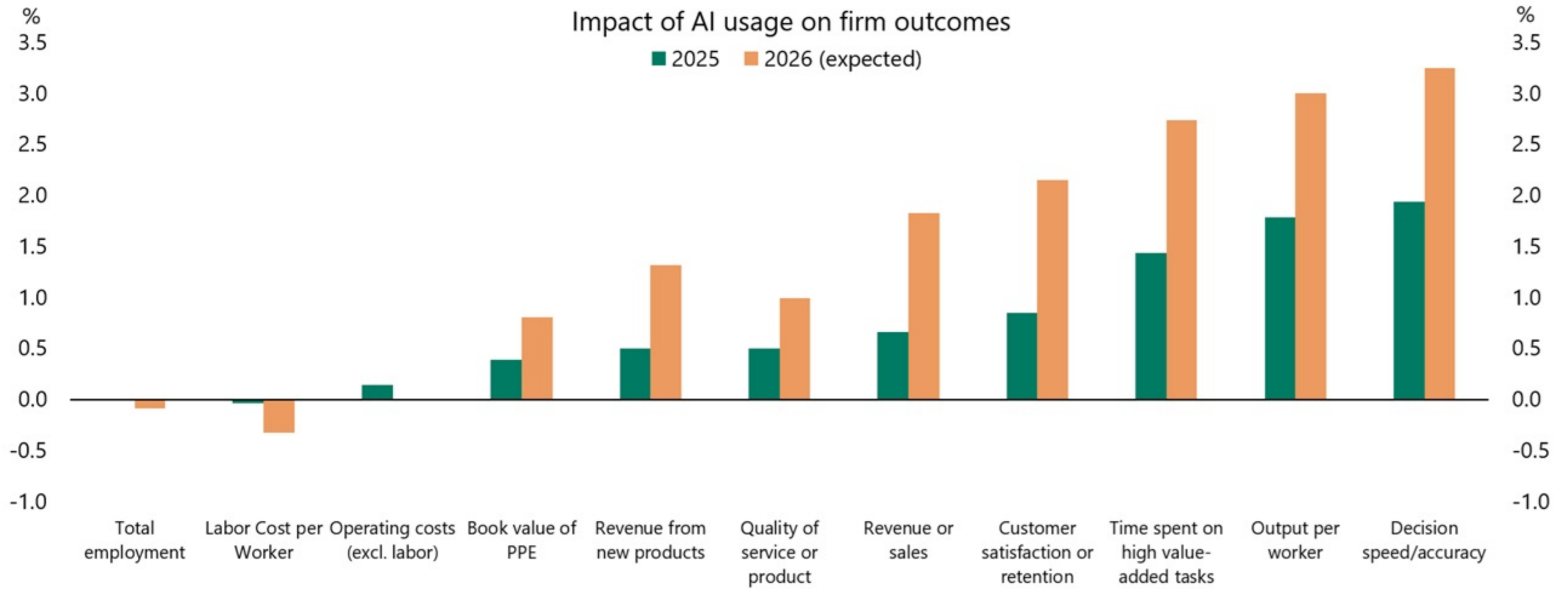


Channels through which AI is expected to have an impact on businesses



Note: Question asks for Likert scale options that are mapped to percentage outcomes (i.e., increased moderately, 5.1 to 10%). Above chart uses midpoint of ranges provided and +/-5% above/below highest/lowest options to calculate numeric averages across respondents. Sources: The CFO Survey, Federal Reserve Bank of Richmond, Apollo Chief Economist